



## Program

# BAADER HELVEA SWISS EQUITIES CONFERENCE

10 – 11 January 2019  
Bad Ragaz, Switzerland

### CONTACTS @ BAADER HELVEA

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## PRESENTING COMPANIES

**65 companies have already agreed to participate in the Swiss Equities Conference 2019:**

| Company name                                    | Bloomberg ticker | Reuters ticker | Sector                        |
|---|------------------|----------------|-------------------------------|
| Addex Therapeutics                              | ADXN SE          | ADXN.S         | Technology                    |
| Adecco Group                                    | ADEN SE          | ADEN.S         | Business Services & Logistics |
| ARBONIA   | ARBN SE          | ARBNO.S        | Construction                  |
| Ascom   | ASCN SE          | ASCN.S         | Technology                    |
| Baloise   | BALN SE          | BALN.S         | Banks & Insurance             |
| Basilea (one-on-one only)                       | BSLN SE          | BSLN.S         | Pharma & Healthcare           |
| BB Biotech (one-on-one only)                    | BION SW          | BION.S         | Pharma & Healthcare           |
| BKW AG  | BKW SE           | BKWB.S         | Utilities                     |
| Bossard   | BOSN SE          | BOS.S          | Industrials                   |
| Bucher Industries                               | BUCN SE          | BUCN.S         | Industrials                   |
| Cembra Money Bank                               | CMBN SE          | CMBN.S         | Banks & Insurance             |
| Clariant  | CLN SE           | CLN.S          | Chemicals                     |
| COLTENE   | CLTN SE          | CLTN.S         | Pharma & Healthcare           |
| Conzzeta  | CON SE           | CONC.S         | Industrials                   |
| Dätwyler Holding Inc.                           | DAE SE           | DAE.S          | Technology                    |
| dormakaba                                       | DOKA SE          | DOKA.S         | Industrials                   |
| Dufry   | DUFN SE          | DUFN.S         | Consumer & Retail             |
| EFG International                               | EFGN SE          | EFGN.S         | Banks & Insurance             |
| Evolva (one-on-one only)                        | EVE SE           | EVE.S          | Chemicals                     |
| Galenica  | GALE SE          | GALE.S         | Consumer & Retail             |
| GAM Holding (one-on-one only)                   | GAM SE           | GAM.S          | Banks & Insurance             |
| Geberit   | GEBN SE          | GEBN.S         | Industrials                   |
| Givaudan  | GIVN SE          | GIVN.S         | Consumer & Retail             |
| Gurit   | GUR SE           | GUR.S          | Chemicals                     |
| HBM Healthcare Investments AG (one-on-one only) | HBMN SE          | HBMN.S         | Pharma & Healthcare           |
| Helvetia (one-on-one only)                      | Heln SE          | HELN.S         | Banks & Insurance             |
| Huber+Suhner                                    | HUBN SE          | HUBN.S         | Technology                    |
| Idorsia   | IDIA SE          | IDIA.S         | Pharma & Healthcare           |
| Inficon   | IFCN SE          | IFCN.S         | Industrials                   |
| Komax   | KOMN SE          | KOMN.S         | Industrials                   |
| Kuehne + Nagel                                  | KNIN SE          | KNIN.S         | Business Services & Logistics |
| Landis+Gyr                                      | LAND SE          | LANDI.S        | Technology                    |
| Lonza Group                                     | LONN SE          | LONN.S         | Chemicals                     |

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| Metall Zug (one-on-one only)              | METN SE          | METN.S         | Industrials                   |
| Molecular Partners (one-on-one only)      | MOLN SE          | MOLN.S         | Pharma & Healthcare           |
| OC Oerlikon                               | OERL SE          | OERL.S         | Industrials                   |
| Orascom                                   | ODHN SE          | ODHN.S         | Real Estate                   |
| ORIOR                                     | ORON SE          | ORON.S         | Consumer & Retail             |
| Panalpina (one-on-one only)               | PWTN SE          | PWTN.S         | Business Services & Logistics |
| Partners Group                            | PGHN SE          | PGHN.S         | Banks & Insurance             |
| Rieter Management AG                      | RIEN SE          | RIEN.S         | Consumer & Retail             |
| Roche                                     | ROG SE           | ROG.S          | Pharma & Healthcare           |
| SCHMOLZ + BICKENBACH AG (one-on-one only) | STLN SE          | STLN.S         | Basic Resources               |
| Schweiter Technologies                    | SWTQ SE          | SWTQ.S         | Technology                    |
| SENSIRION                                 | SENS SE          | SENSI.S        | Technology                    |
| SFS Group                                 | SFSN SE          | SFSN.S         | Industrials                   |
| Siegfried Holding                         | SFZN SE          | SFZN.S         | Chemicals                     |
| Sika                                      | SIKA SE          | SIKA.S         | Chemicals                     |
| Sonova                                    | SOON SE          | SOON.S         | Pharma & Healthcare           |
| Straumann                                 | STMN SE          | STMN.S         | Pharma & Healthcare           |
| Sulzer                                    | SUN SE           | SUN.S          | Industrials                   |
| Swiss Life                                | SLHN SE          | SLHN.S         | Banks & Insurance             |
| Swissquote                                | SQN SE           | SQN.S          | Banks & Insurance             |
| Swiss Re                                  | SREN SE          | SRENH.S        | Banks & Insurance             |
| Tamedia                                   | TAMN SE          | TAMN.S         | Consumer & Retail             |
| u-blox                                    | UBXN SE          | UBXN.S         | Technology                    |
| Valiant                                   | VATN SE          | VATN.S         | Banks & Insurance             |
| Valora                                    | VALN SE          | VALN.S         | Consumer & Retail             |
| VAT Group                                 | VACN SE          | VACN.S         | Industrials                   |
| Vetropack (one-on-one only)               | VET SE           | VET.S          | Industrials                   |
| Vifor Pharma                              | VIFN SE          | VIFN.S         | Pharma & Healthcare           |
| Vontobel                                  | VONN SE          | VONN.S         | Banks & Insurance             |
| VZ Holding (one-on-one only)              | VZN SE           | VZN.S          | Banks & Insurance             |
| Zur Rose Group AG (one-on-one only)       | ROSE SE          | ROSEG.S        | Consumer & Retail             |
| Zurich Insurance Group (one-on-one only)  | ZURN SE          | ZURN.S         | Banks & Insurance             |

As of 7 December 2018

## PRESENTATIONS – THURSDAY, 10 JANUARY 2019

| 08:00         | Coffee & registration  |   |   |
|---------------|--|---|---|
|               | TRACK 1  | TRACK 2   | TRACK 3   |
| 08:30 – 09:15 | <b>Sonova</b><br>Hartwig Grevener, CFO   | <b>Gurit</b><br>Angelo Quabba, CFO  | <b>COLTENE</b><br>Gerhard Mahrle, CFO<br>Martin Schaufelberger, CEO             |
| 09:20 – 10:05 | <b>Sika</b><br>Adrian Widmer, CFO<br>Dominik Slappnig,<br>Head of CC & IR                      | <b>Rieter Management AG</b><br>Norbert Klapper, CEO<br>Joris Gröflin, CFO                       | <b>Geberit</b><br>Christian Buhl, CEO   |
| 10:10         | Coffee break   |   |   |
| 10:30 – 11:15 | <b>Lonza Group</b><br>Sven Abend, COO Lonza<br>Specialty Ingredients<br>Dr. Kristin Köhler, IR | <b>Swiss Life</b><br>Thomas Buess, CFO<br>Matthias Aellig, CRO                                  | <b>Roche</b><br>Dr. Michael Heuer, CEO<br>Roche Diagnostics                     |
| 11:20 – 12:05 | <b>Komax</b><br>Matijas Meyer, CEO<br>Roger Müller,<br>Head of IR & CC                         | <b>Siegfried Holding</b><br>Dr. Wolfgang Wienand,<br>CEO (as per 1.1.19)<br>Dr. Reto Suter, CFO | <b>Baloise</b><br>Carsten Stolz, CFO<br>Markus Holtz, IR                        |
| 12:10 – 12:55 | <b>OC Oerlikon</b><br>Jürg Fedier, CFO<br>Andreas Schwarzwälder,<br>Head of IR                 | <b>BKW AG</b><br>Ronald Trächsel, CFO<br>Thomas Herren, IR                                      | <b>Cembra Money Bank</b><br>Robert Oudmayer, CEO<br>Pascal Perritaz, CFO        |
| 13:00         | Lunch  |   |   |
| 14:15 – 15:00 | <b>Sulzer</b><br>Greg Poux-Guillaume, CEO<br>Christoph Ladner, Head of IR                      | <b>Orascom</b><br>Khaled Bichara, CEO<br>Ashraf Nessim, CFO                                     | <b>EFG International</b><br>Dimitris Politis, CFO<br>Jens Brueckner, Head of IR |
| 15:05 – 15:50 | <b>Clariant</b><br>Patrick Jany, CFO<br>Dr. Anja Pomrehn, Head of IR                           | <b>Landis+Gyr</b><br>Richard Mora, CEO<br>Christian Waelti, IR                                  | <b>Bucher Industries</b><br>Jacques Sanche, CEO<br>Manuela Suter, CFO           |
| 15:55         | Coffee break   |   |   |
| 16:15 – 17:00 | <b>Bossard</b><br>David Dean, Group CEO<br>Stephan Zehnder, Group CFO                          | <b>Dufry</b><br>Andreas Schneiter, CFO<br>Renzo Radice, Global Head IR<br>& CC                  | <b>Vontobel</b><br>Zeno Staub, CEO<br>Michèle Schnyder, Head of IR              |
| 17:05 – 17:50 | <b>Schweiter Technologies</b><br>Dr. Heinz O. Baumgartner, CEO                                 | <b>Ascom</b><br>Holger Cordes, CEO<br>Dr. Daniel Lack, Senior VP<br>Legal & Communications / IR | <b>Addex Therapeutics</b><br>Tim Dyer, CEO                                      |
| 17:50         | End  |   |   |

## PRESENTATIONS – FRIDAY, 11 JANUARY 2019

| 08:00         | Coffee & registration  |  |   |
|---------------|--|--|---|
|               | TRACK 1  | TRACK 2  | TRACK 3   |
| 08:15 – 09:00 | <b>Kuehne + Nagel</b><br>Markus Blanka-Graff, CFO<br>Christopher Combé,<br>Head of IR                                  | <b>Partners Group</b><br>Philip Sauer, Co-Head Group<br>Finance & Corporate<br>Development<br>Alex Soppera,<br>Corporate Development | <b>Inficon</b><br>Lukas Winkler, CEO  |
| 09:05 – 09:50 | <b>SFS Group</b><br>Jens Breu, CEO<br>Claude Stadler,<br>Head of CC & IR   | <b>Huber+Suhner</b><br>Urs Ryffel, CEO<br>Ivo Wechsler, CFO  | <b>Conzzeta</b><br>Michael Willome,<br>Group CEO Conzzeta<br>Michael Staeheli,<br>Head of IR & CC |
| 09:55         | Coffee break   |  |   |
| 10:10 – 10:55 | <b>Straumann</b><br>Dr. Peter Hackel, CFO<br>Fabian Hildbrand, Head of<br>Investor Communications &<br>Market Analysis | <b>Swiss Re</b><br>Martin Müller, Corporate<br>Solutions CFO<br>Chris Menth, IR & Director<br>Finance                                | <b>ORIOR</b><br>Daniel Lutz, CEO<br>Milena Mathiuet,<br>Head of CC & IR                           |
| 11:00 – 11:45 | <b>dormakaba</b><br>Riet Cadonau,<br>Chairman & CEO<br>Siegfried Schwirzer,<br>Head of IR                              | <b>Idorsia</b><br>Andrew C. Weiss,<br>Member of Leadership<br>Team/Head of IR & CC   | <b>Swissquote</b><br>Michael Ploog, CFO   |
| 11:50 – 12:35 | <b>VAT Group</b><br>Mike Allison, CEO<br>Michel Gerber,<br>Head of CC & IR   | <b>SENSIRION</b><br>Dr. Marc von Waldkirch, CEO<br>Dr. Andrea Wüest,<br>Director IR and M&A  | <b>Tamedia</b><br>Christoph Tonini, CEO   |
| 12:35         | Lunch  |  |   |
| 13:35 – 14:20 | <b>Givaudan</b><br>Tom Hallam, CFO<br>Peter Wullschleger,<br>Head of IR  | <b>Galenica</b><br>Felix Burkhard, CFO   | <b>ARBONIA</b><br>Alexander von Witzleben, CEO  |
| 14:25 – 15:10 | <b>Dätwyler Holding Inc.</b><br>Reto Welte, CFO  | <b>Vifor Pharma</b><br>Colin Bond, CFO   | <b>Valora</b><br>Tobias Knechtle, CFO   |
| 15:15 – 16:00 | <b>Adecco Group</b><br>Hans Ploos van Amstel, CFO<br>Nicholas de la Grense,<br>Head of IR                              | <b>u-blox</b><br>Thomas Seiler, CEO  | <b>Valiant</b><br>Markus Gygax, CEO<br>Joachim Matha, Head of IR                                  |
| 16:00         | End  |  |   |

## ONE-ON-ONE MEETINGS ONLY

### 10 JANUARY 2019

- **BB Biotech**  
Dr. Silvia Siegfried-Schanz, IR  
Maria-Grazia Iten-Alderuccio, IR
- **HBM Healthcare Investments AG**  
Erwin Troxler, CFO  
Dr. Dominique Küttel, Head BD
- **VZ Holding**  
Rafael Pfaffen, CFO
- **Zur Rose Group AG**  
Marcel Ziwica, CFO
- **Zurich Insurance Group**  
Gianni Vitale, IR  
Samuel Han, IR

### 11 JANUARY 2019

- **Basilea**  
Donato Spota, CFO  
Peer Nils Schröder, Head of CC & IR
- **Evolva,**  
Oliver Walker, CEO
- **GAM Holding**  
Patrick Zuppiger, Head of IR  
Jessica Grassi, IR
- **Helvetia**  
Paul Norton, CFO  
Susanne Tengler, Head of IR
- **Metall Zug**  
Dr. Jürg Werner, CEO  
Daniel Keist, CFO
- **Molecular Partners**  
Andreas Emmenegger, CFO  
Thomas Schneckenburger, Head of IR
- **Panalpina**  
Robert Erni, CFO
- **SCHMOLZ + BICKENBACH AG**  
Matthias Wellhausen, CFO  
Dr. Ulrich Steiner, Head of IR & CC
- **Vetropack**  
David Zak, CFO

## EVENING EVENT

| DATE                         | START | EVENING VENUE  | DRESSCODE |
|------------------------------|-------|--|-----------|
| Thursday,<br>10 JANUARY 2019 | 19:30 | <b>Aperitif &amp; Gala-Dinner</b><br>Grand Hotel Hof Ragaz<br>Restaurant "Olives d'Or"<br>Bernhard-Simonstrasse<br>7310 Bad Ragaz<br>Switzerland | Business  |

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